

BUDGET



OVERVIEW SoftRight's Budget application provides budgeting management, access and controls across multiple departments throughout multiple years.

The application allows for an unlimited number of budgeting scenarios. In addition, access controls allow for decentralization, providing each municipal department or location with the ability to configure and submit their departmental and component totals for approval at the management level.

The Budget application is fully integrated with SoftRight's General Ledger and Accounts Payable as well as the Payroll module to allow approved salary and expenditure projections to be rolled into and out of the Budget and General Ledger applications.

POWER & FUNCTIONALITY

- Unlimited number of budgeting projections and "what if?" scenario plans
- Multi-year budgets and reporting
- "What if?" budget calculations for individual accounts or account ranges
- All encompassing expense and salary totals
- Generate projections using actual prior year history or averages
- Accommodates level funded or percentage based budgeting methods
- Preliminary budget templates for specific departments with user-defined fields and pre-selected criteria
- Import from and export to Microsoft Excel and export to Adobe .PDF file format
- User-defined columns
- Comment field with unlimited text for justifications and notations
- Privilege based access by budget line, department or groups of accounts
- Management controls including budget lock
- User-defined budget definition

REPORTING

- Customized salary and operating budget reports by department, location, component and account
- Expenditure and payroll reporting in summary or detail formats
- Graphing and charting functionality
- Custom reporting and analysis

FULLY INTEGRATED WITH:

- General Ledger
- Accounts Payable
- Payroll